



SOURCES AND USES

SOURCES OF FUNDS

Loans	\$	-
Federal Funds	\$	-
Non-Federal Funds _____	\$	-
State/Local Funds	\$	-
Historic Tax Credits Syndication Proceeds	\$	-
Deferred Developer Fee	\$	-
Other Soft Financing	\$	-
Total Sources: <i>(excluding housing tax credits syndication proceeds)</i>	\$	-

USES OF FUNDS

Development Hard Cost Total <i>(Actual Cost of Constructing or Rehabilitating</i>	\$	-
Site Improvements	\$	-
Real Property Acquisition	\$	-
Related Soft Costs	\$	-
Demolition of Existing Structures	\$	-
Financing Costs (Rehabilitated with HOME Funds)	\$	-
Relocation Assistance	\$	-
Operation Cost Assistance and Reserves for Rental Housing	\$	-
Reasonable Administrative Planning Costs	\$	-
Other Eligible Costs	\$	-
	\$	-

Total Development Cost \$ _____

Builder's Profit

Builder's Profit	\$	-
Builder's Overhead	\$	-
General Requirements	\$	-
Builder's Profit Total	\$	-

Construction Contract Total \$ _____

Total Uses: =====

Estimated Market Value of Tax Credits *(cents per dollar)* : \$ _____

Investor Percentage: _____ 99.99%

Estimated Amount of HOME Funds Needed: \$ _____